Global No. One & Only One

Mobile auscultation and Al reading company based on 250,000 medical data

Early screening technology for lung and heart diseases by reading abnormal breathing sounds and heart sounds



DOCTORS BIOTECH

2025.06.19 v2

DOCTORS BIOTECH* Al Powered Diagnosis

Technology that gives you peace of mind if you don't have to go to the hospital

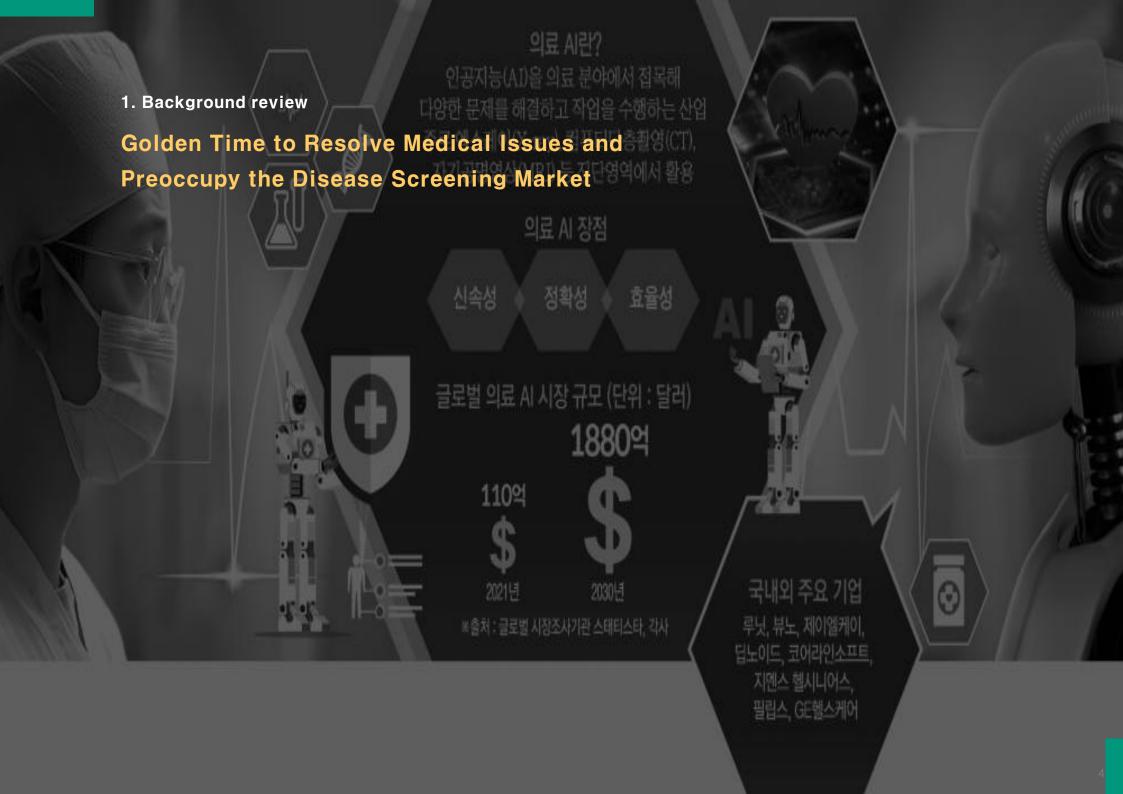
Technology to notify you if you have to go to the hospital quickly

It is a company that wants to become a hope in the medical crisis.

목 차

technology essential for health security and securing health sovereignty

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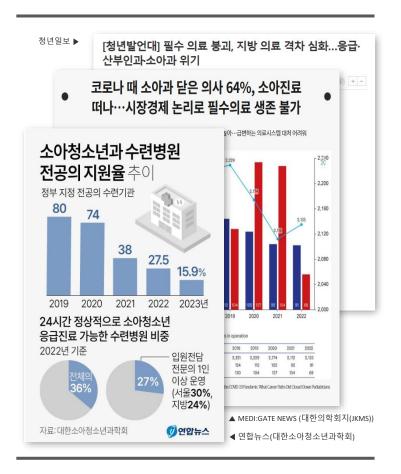
1. Background review

In the midst of the medical crisis, the ensuing epidemic of respiratory diseases, our families increasingly threatened

Pneumonia Continues to Rise After COVID-19 Pandemic



Medical gaps caused by a decline in pediatric care



1. Background review

There is no basis for determining whether or not to go to the hospital, so there are many cases of untimely hospital open runs or missed times.

I don't know how dangerous it is,

폐렴과 감기 로 등하는 이유 심한 감기인 중 알았는데 알고 보니 폐렴 증상이다? 기침, 발명, 가래, 오한 등 패택의 초기 중심이 감기 중심과 성당하 많이 비슷하기 때문!

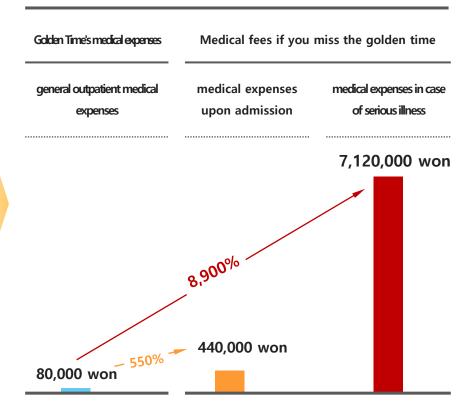
▲ 헬스인 뉴스_ 폐렴과 감기 혼동 이유



I was asking the parenting community



The reality of increasing the costs of medical care



X Health Insurance Corporation's Health Insurance Payment Data for 2010-2018

1. Background review

Demand and Expectations for Early Reading Technology for Growing Diseases as a Large Share of the Rapidly Growing Al Healthcare Market

Al Healthcare Market in Korea

The market with an annual average growth rate of 50.8% over six years is about KRW 9.3 trillion

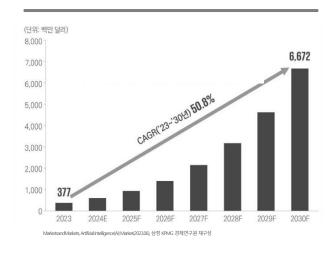
Global AI Healthcare Market

Market with an annual growth rate of 37% over 10 years, approximately KRW 891.7 trillion

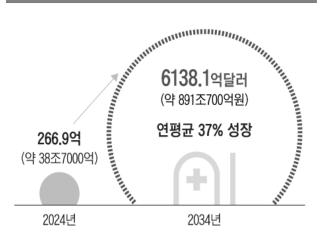
Market size and outlook by application

area

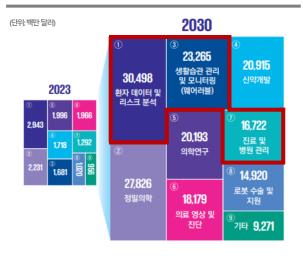
Screening for constant patient disease, accounting for 35.8% of the market



https://kpmg.com/kr/ko/home/media/press-releases/2024/07/press-release-03.html



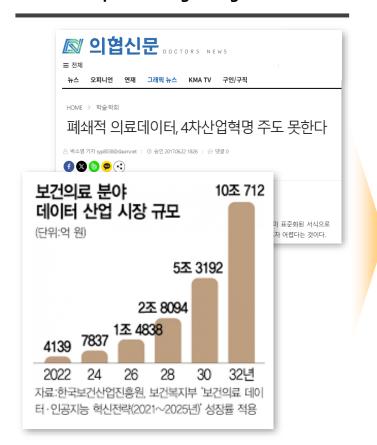
https://www.chasun.com/economy/saience/2025/01/17/S2YZR3W7G5AV3AUPCZ53BITOA4/



https://kpmg.com/kr/ko/home/media/press-releases/2024/07/press-release-03.html

Limitations of dissemination due to the accuracy of data acquisition and the need to purchase expensive separate diagnostic devices

Difficulty in securing on-site healthcare data compared to a growing market



Failed to popularize with less than 10,000 lessons and essential separate device use

Total revenue of approximately KRW 1.18 billion as of '23 major global competitors'

→ Low accuracy, separate device purchases, and difficult usability exposes growth limits

Smart Sound (KOREA)

(480,000 won, annual sales of 470 million won)

- ▶ Al-readed medical device not certified
- Transition to dog medical devices due to data security limitations

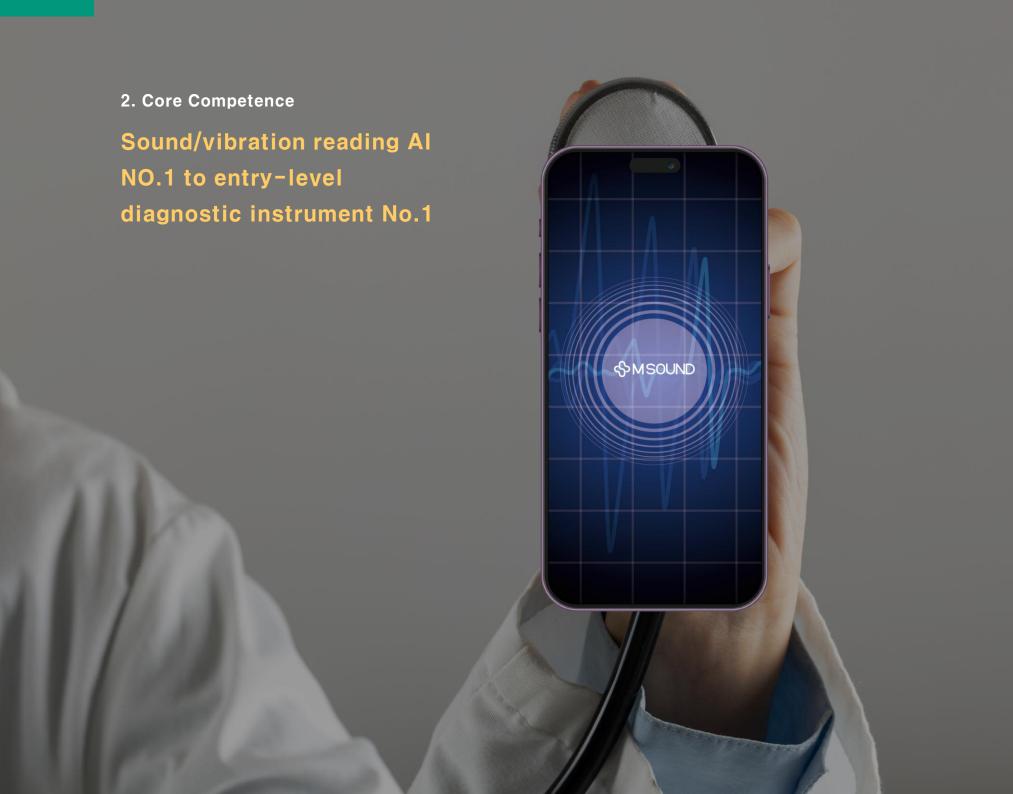


StethoMe (Poland)

(370,000 won, annual sales of 710 million won)

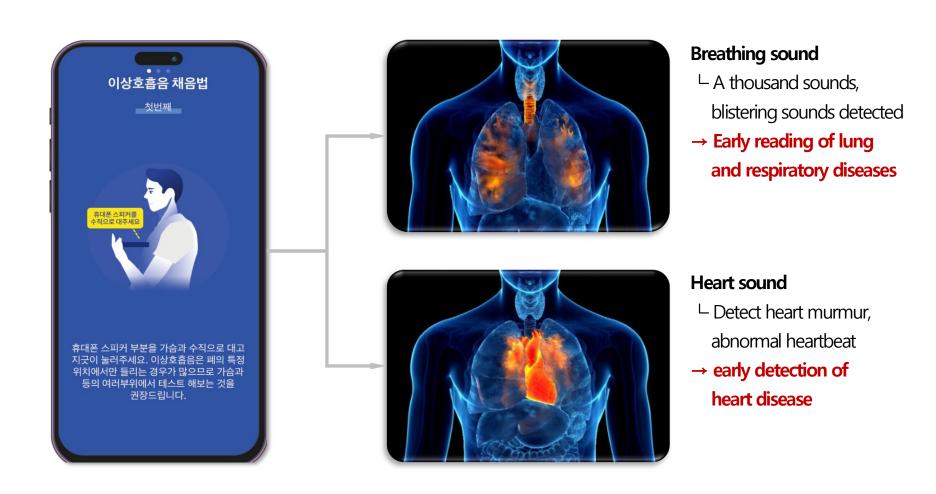
- ▶ I need five minutes of sound collection
- ► Inaccurate with 9,319 cases of sound sampling





2. Core competence

A mobile Al reading solution that determines a patient's hospital trip, which can be converted into a medical device with only smartphone sound collection



2. Core competence

First and only breathing sound

Mobile auscultation and Al reading

[M-Sound]

(Only Smartphone)

Key Features

Reading the breathing sound

Reading Lung, Respiratory Diseases

누적 채음수

194,483 cases

′25. 05. 20.

진단 정확도

95%

Accuracy: 95.7% ICBHI Score: 95.9%















Global Mobile Al Reading No. 1, cumulative collection of 194,483 cases during medical device certification (clinical) (May 20, 2025

Core Competence

Global No. 1 Mobile Respiratory Sound Reading Al



Clinical trial of domestic medical device certification and GMP in progress

ISO 13485



Clinical GMP

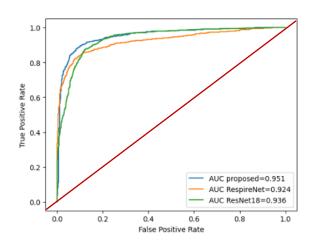


664 cases

Co-writing final dinical and world's first paper with Korea University Anam Hospital on mobile reading

Competitive advantage and differentiating strengths

Consistency (ICBHI) demonstrates reliability of accuracy



High consistency with over 90% accuracy in both sensitivity and specificity

- \footnote{L} Sensitivity_ Disease included \rightarrow Judgment rate of genetic disease
- ^L Specificity_ Disease-free → Disease-free judgment rate
- **X ICBHI:** International conference on biomedical and health informatics

Accuracy and consistency of more than 90% with advanced AI reading of 4 classes of breathing sounds collected within 2025, medical device certification

As Is_ 2class

[2class screening]

L Accuracy: 95.7%

└ ICBHI: Score 95.9%

[4 class screening]

L Accuracy: 80.4%

└ ICBHI: Score 65.7%



To Be_ 4 Class (Respiratory sound reading and medical device certification)

└ Normal: 1 class

Lackles_ 3 class / Crackles_ 3 class /

Both_ 4 class / + Respiratory rate

Goal: 4class

└ Accuracy: 95%

└ ICBHI: Score 90%

└ Inference time: 0.3s

[It's a disease that can be screened by reading the breathing sound]

분류	천명음 wheezing	수포음 crackles
스크리닝 가능	폐렴 pneumonia	폐렴 pneumonia
기당 질환명	기관지 폐렴	기관지 폐렴
	모세기관지염천식 ^{asthma}	모세기관지염
	크룹 croup	진폐증
	COPD 만성 폐쇄성 폐질환	
	이물질 흡입 및 기도 협착	
2	-	·

2026년 내 채음 된 심음의 4 class AI 판독 개발로 정확도 및 정합성 90% 이상, 의료기기 인증

As Is_ Accumulation of heart sound data

 Establishment of technical theory for heart sound reading and continuous collection of heart sound related data



To Be_ 4 Class Heartbeat Screening

└ Normal: 1 class

Lack Abnormal: Murmur_ 2 class /
Abnormal beat_ 3 class / Both_ 4 class

Goal: 4class

L Accuracy: 95%

└ ICBHI: Score 90%

└ Inference time: 0.5s

[A disease that can be screened by heart sound]

분류	심잡음 heart murmur	이상박동 abnormal beat
스크리닝 가능	선천성 심장 기형	부정맥 arrhythmia
질환명	VSD, ASD, PDA, PFO	심실빈맥(VT)
	후천성 판막 질환 승모판 역류증(MR), 대동맥판 협착증(AS)	조기심실수축(PVC)
		기심방수축(PAC)

Early screening service for diseases through image and video shooting with only built-in smartphone cameras in 2027

[상태(이미지) 판독 가능 질환]

비대날문협착증 (Pyloric Stenosis)

장중첩증 (Intussusception)

수신증 (Hydronephrosis)

망막모세포종 (Retinoblastoma)

황달 (Neonatal Jaundice)

모야모야병 (Moyamoya Disease)

농가진 (Impetigo)

아토피 피부염 (Atopic Dermatitis)

수족구병 (Hand-Foot-Mouth Disease)

홍역 (Measles)

수두 (Varicella)

구내염 (Stomatitis)

구순구개열 (Cleft Lip/Palate)

[행태(영상) 판독 가능 질환]

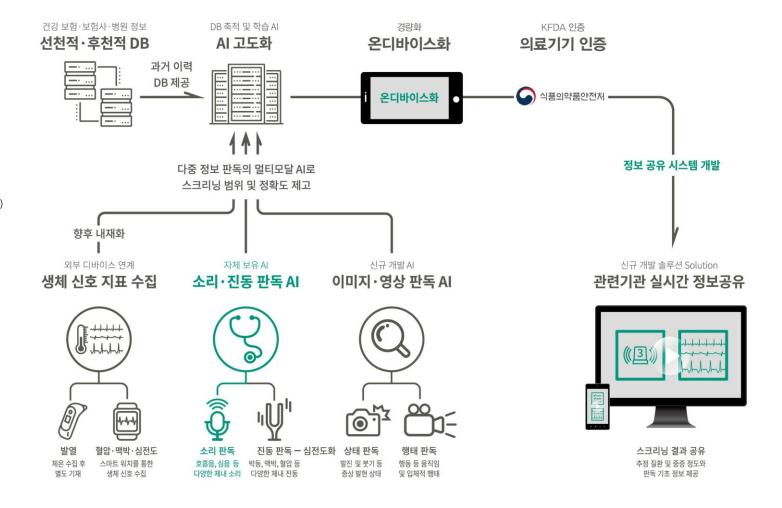
영아산통 (Colic)

뇌전증 (Epilepsy)

발달 지연 (Developmental Delay)

자페 스펙트럼 (autism spectrum)

치매 (Alzheimer)



Continuous healthcare data acquisition and R&D drive utilizing close collaboration

DOCTORS BIOTECH'

Domestic data acquisition and R&D collaboration pool

Global data acquisition and R&D collaboration pool

임상 · 연구 개발 협력 협회





글로벌 비대면 원격 의료 플랫폼



자체 직접 수출 협업



임상 · 연구 개발 협력 병원



R&D 및 POC 협력 병원



글로벌 메디컬 그룹



미국 수출 네트워크



임상 · 연구 개발 협력 협회 (각 120여개 회원사 보유)





일본 수출 네트워크





Promote monthly subscription BM collaboration with domestic and foreign telecommunication companies and AI healthcare services

Provisional Services

KRW 1,000 per month for disease early screening services

X U.S. members provide 2,000 won per month on their own

Only with the built-in MIC of the smartphone

2025_ Respiratory Sound (Lung, Respiratory Disease) Screening

2026_ Heart and Heart Disease Screening

Only with the built-in smartphone camera

2026_ Reading Quadruple, Dimple, Hip dislocation

2027_ Hand-foot-and-mouth, atopic dermatitis, developmental delay, autism spectrum, dementia Screening

Provides disease early screening subscription services

Provides regular subscription service (SaaS) form based on carrier members

- 1. Mandatory monthly subscription service
 - → 50% carrier (including manufacturer) fee provided
- 2. Subscribe to customer additional service selection
 - → 30% commission provided by carrier

Maximize App penetration through collaboration with insurance companies and BM Share

Insurer's Needes and BM Collaboration

Discussing collaboration with insurance companies

- Currently, due to the golden time practice of the disease, the burden of real loss insurance payments in case of severe development increases (currently increasing)
- → Requires early screening services for diseases

Provide disease early screening services and marketing tools

Provide disease screening services to reduce insurance companies' payments and provide customer attraction tools

1. Subscription fee Share type

App. Lower insurance premiums for insurance companies when downloading, 50% share monthly subscription fee deployment

2. Insurance company-only service license

Insurance company-only app. Development/provided Receipt of License Fees

Operate Kiosk as a health care tool for senior citizen centers and institutions by local governments

KIOSK type supply for screening for diseases in the organ

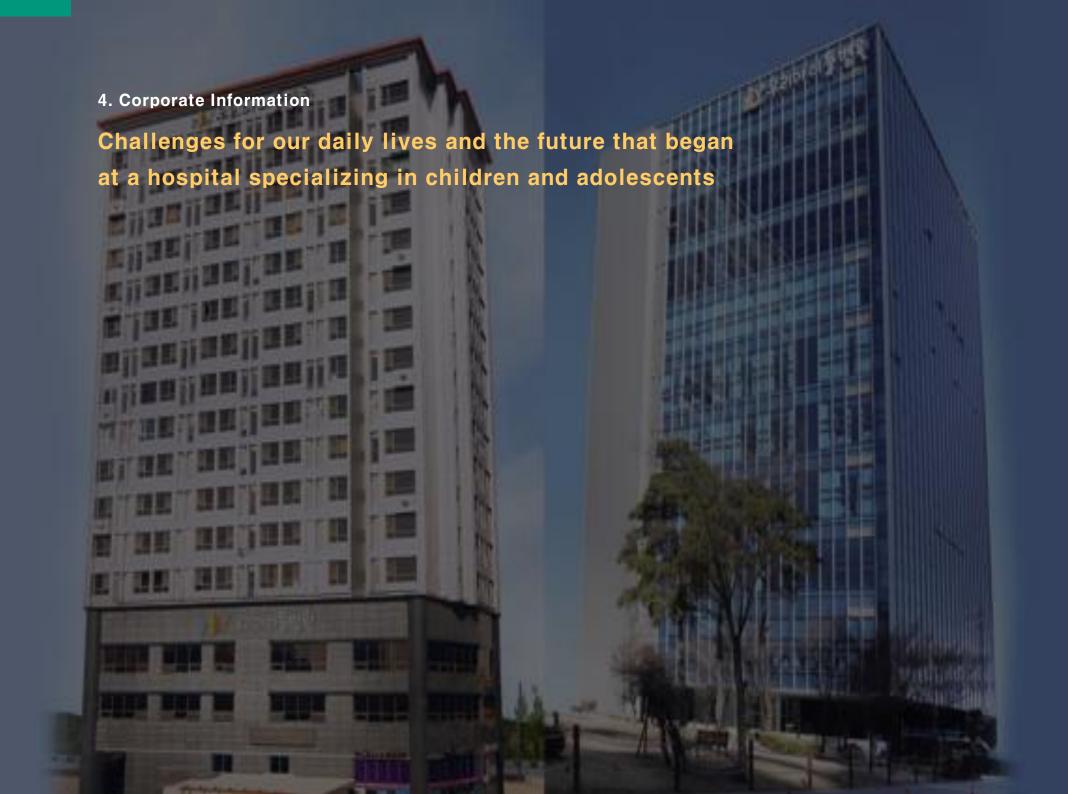
It is currently being demonstrated at 16 centers in Seoul Economic Promotion Agency (SBA) and Guro-gu

Icheon Branch of the Korean Senior Citizens' Association and 2 Cheongmi Welfare Centers in Icheon will be supplied

The Taebaek City Pneumoconiosis Association and Senior Citizen Center are discussing the supply of 110 items







Establishment of business continuity and stability based on healthcare data of 500,000 patients per year

A hospital specializing in children and adolescents designated by the Ministry of Health and Welfare of Korea







professional medical staff

Pediatric and Adolescent Specialist_53

Dentist_7

Radiology_2 people

Internal medicine_ 1

medical department

general care for children and adolescents
24-hour friend clinic
strong clinic
growth endocrine clinic
clinic in one's mind
pediatric neurological/renal/heart dinic
respiratory allergy clinic
pediatrics
internal medicine department

Data acquisition and POC-based

500,000 patients,

Mobile Stethoscope_M-Sound

+

MOU on Global Future Medical Development

L Seoul National University School of Medicine

+

Medical Device Certification and POC Collaboration

L Korea University Anam Hospital

Securing long-term and continuous medical data and establishing a business collaboration system

4. Corporate Information

前) 구로구의사회 재무이사

Based on the team work of current doctors who have studied AI healthcare together for a long time

CEO	Co Founder	Dr. staff	Medical adviser
		김민진 Dr. staff	강대희 Dr. staff
現) ㈜닥터스바이오텍 대표이사 現) 의료법인 우리아이들의료재단 부이사장 25.03 서울특별시 의회 의장 표창 제12회 종근당 존경받는 병원인상 前) 대한아동병원협회 정책이사	現) 의료법인 우리아이들의료재단 이사장 現) 서울시 구로구 의사 회장 現) 대한 병원협회 대외 협력 이사 現) 대한 전문병원협회 총무 위원 現) 대한 중소병원협회 회원 협력 위원장	現) ㈜닥터스바이오텍 의료 자문 現) 우리아이들병원 원장 前) 서울대병원 소아청소년과 수련의	존스홉킨스대 대학원 환경보건과학 박사 前) 서울대학교 의과대학 학장 前) 서울대학교병원 대외협력실 실장 前) 서울대학교 연구부처장

Research paper on technology

Attention Feature Fusion Network via Knowledge Propagation for Automated Respiratory Sound Classification

IEEE Open Journal of Engineering in Medicine and Biology, DOI 10.1109/OJEMB.2024.3402139 Sung Woo Nam, Seong Kwan Jung, and Seong-Eun Kim*, Senior Member, IEEE

iMedic: Towards Smartphone-based Self-Auscultation Tool for AI-Powered Pediatric Respiratory Assessment CHI EA '25, April 26-May 1, 2025, Yokohama, Japan, Sungwoo Nam, Seongkwan Jung, Seong-Eun Kim, Seung Gyu Jeong

5. Investment Highlight
An entry-level diagnostic Al company

capable of early surplus structure

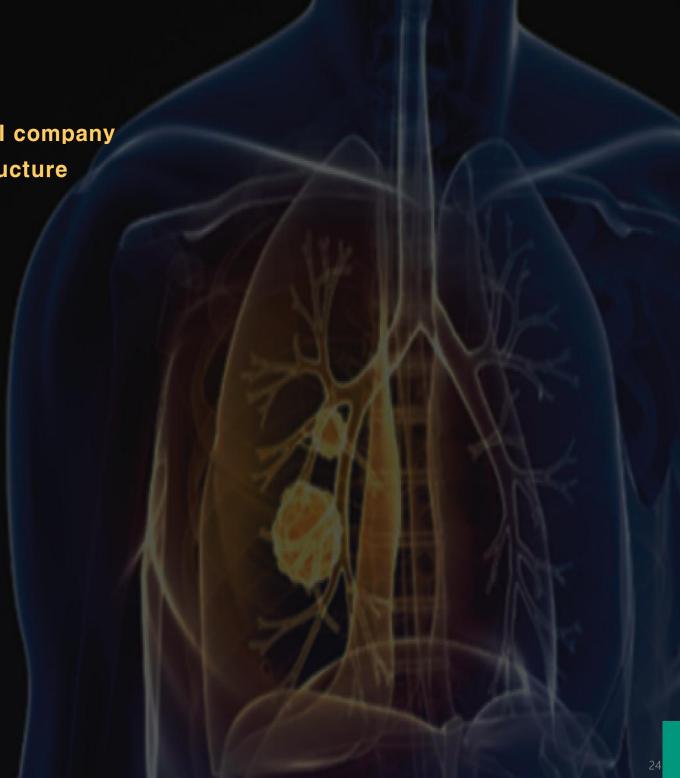
국내 입원 원인

65세 이상 노인 사망 원인

50세 이상 감염질환 사망

국내 사망 원인

연간 입원환자



The world's first, only, and sustainable super-gap company

The world's first and only super-gap technology

The world's first smartphone breathing sound
Al Screening Medical Device Certification (within 2025)

The world's first and only 4 classes screening technology Accuracy and consistency achieved at least 95% (within 2025)

With the world's first original smartphone Respiratory Sound Al Screening Clinical Papers Presented (within 2025)

World's First Respiratory Sound Al Screening Smartphone Completeness PCT Application Proceeding (within 2025)

Easy screening for disease early for anyone with just a smartphone

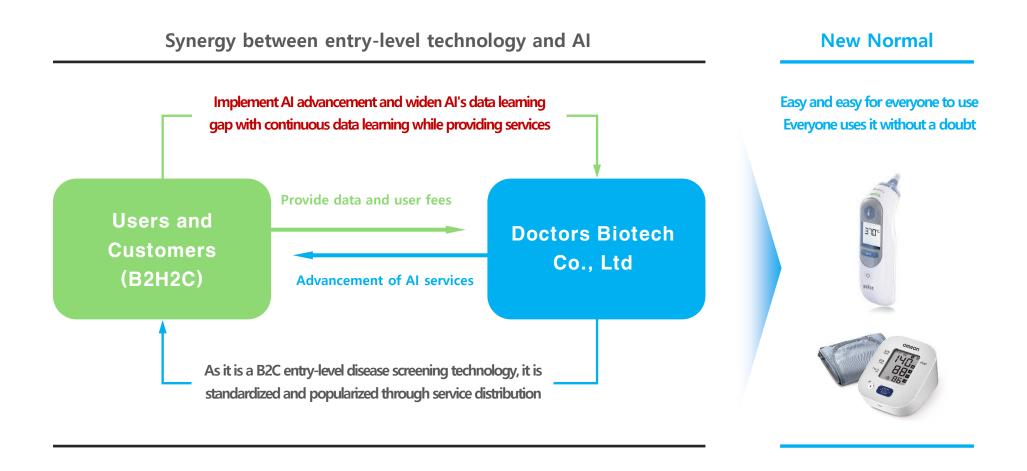
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Only with the built-in smartphone camera

2026_ Reading Quadruple, Dimple, Hip dislocation2027_ Hand-foot-and-mouth, atopic dermatitis,developmental delay, autism spectrum,dementia Screening

New Normal challenge as a primary reading tool with increased accuracy and reliability as it spreads!

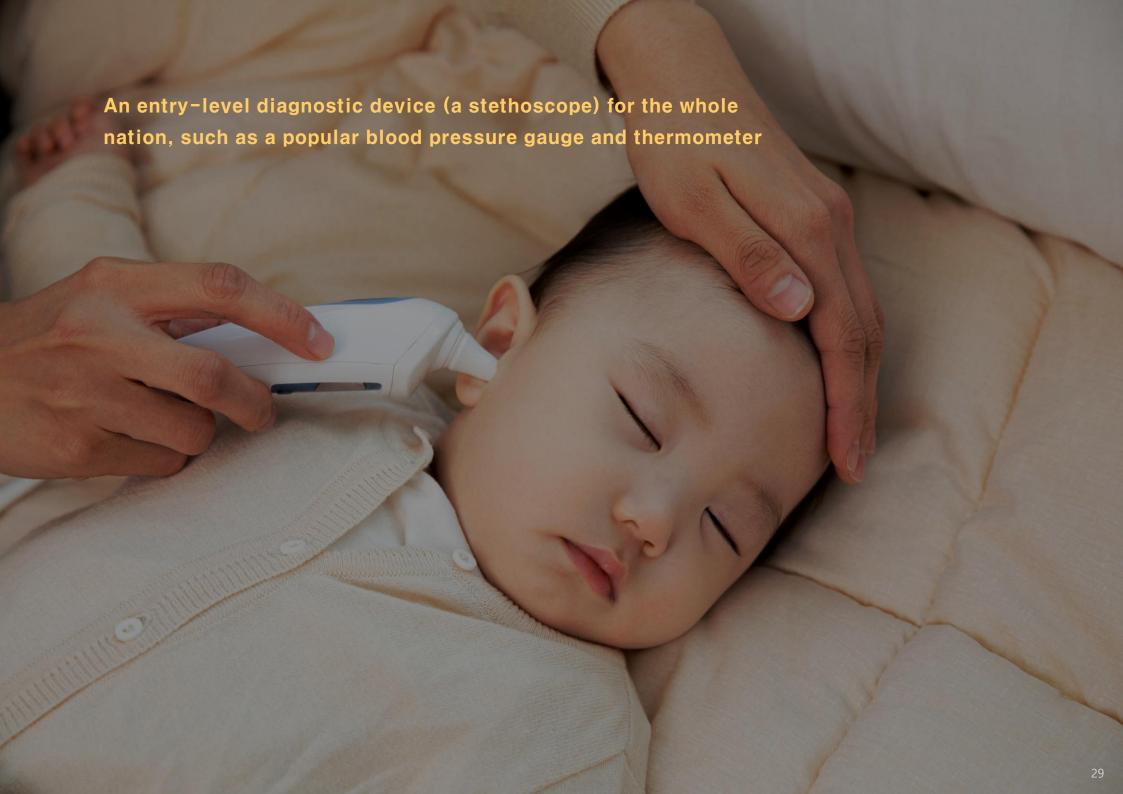


Black structure is possible early, and entry-level Al and solutions that are essential to our lives

Sortation	2023	2024	2025	2026	2027
Key financial performance (Sales/Operating Profit)	KRW 180 million/ KRW 120 million	KRW 270 million / KRW -230 million	KRW 270 million / KRW -230 million	15억 / 3억	50억 / 16억
Key Events	M-Sound Launch	SBA's POC Project	Medical Device Certification Deep tech TIPS	Development of Hybrid Al 2026 CES Exhibition Launch of hospital-linked solutions	Launch of entry-level diagnostic devices the promotion of overseas exports Launch of a regular monitoring system
Pre Value	KRW 1.5 billion	KRW 5 billion	KRW 10 billion	KRW 20 billion	KRW 30 billion
Attracting investment		Seed attracted KRW 300 million	Seed attracted KRW 200 million	Series A_ KRW 2 billion	Series B_ KRW 5 billion
Post Value		KRW 10 billion	KRW 20 billion	KRW 30 billion	KRW 50 billion

6. Epilogue

Company that permeates every home, everyone's phone, and accompanies everyday life



Ultimately, innate + acquired life monitoring

► Foundation for building a personalized healthcare system

